OLYMPIA CAPITAL HOLDINGS LTD

UNAUDITED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCO

FOR THE SIX MONTHS ENDED 31ST AUGUST 2026 (KES)

	6 months to 31st Aug. 2026	6 months to 31st Aug. 2025
Revenue	278,791,498	266,768,489
Cost of Sales	(100,632,591)	(85,014,117)
Gross Profit	**178,158,908**	**181,754,372**
Other Income	23,022,829	13,164,383
Operating Expenses	(173,908,634)	(165,777,214)
Operating Profit	**27,273,103**	**29,141,541**
Investment Income	-	-
Finance costs	(9,903,207)	(7,912,872)
Net Finance income/(cost)	**(9,903,207)**	**(7,912,872)**
Profit/(loss) before taxation	**17,369,896**	**21,228,669**
Profit/(loss) for the period	**17,369,896**	**21,228,669**
Other comprehensive income		
Total comprehensive income	**17,369,896**	**21,228,669**

UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31ST AUGUST 2026 (KES)

	As at 31st August 2026	As at 31st August 2025
ASSETS		
Non-current assets		
Property, plant and equipment	1,084,222,327	962,727,073
Investment properties	274,828,599	194,711,826
Intangible assets (Goodwill)	12,692,819	12,692,819
Investment in subsidiaries	-	-
Other Financial Assets	6,685,550	7,376,326
Total non-current assets	**1,378,429,295**	**1,177,508,044**
Current assets		
Inventories	154,911,145	136,168,647
Trade and other receivables	136,051,803	118,174,950
Current Tax Assets	10,084,968	8,555,314
Cash and bank balances	71,472,717	70,496,402
Amounts from related parties	72,510,264	74,998,789
Total current assets	**445,030,897**	**408,394,102**
Total assets	**1,823,460,192**	**1,585,902,146**
EQUITY AND LIABILITIES		
Share Capital	200,000,000	200,000,000
Share Premium	255,985,372	255,985,372
Reserves		
Revaluation reserve	381,697,990	368,793,847
Accumulated Profit/ loss	230,979,226	388,976,829
Retained Income	10,835,851	21,228,669
Shareholders equity	**1,079,498,438**	**1,234,984,717**
Non controlling assets	423,537,604	-64,537,457
Non-current liabilities		
Deferred income tax liability	38,587,239	38,602,939
Finance lease	67,993,898	65,109,446
Total non-current liabilities	**106,581,136**	**103,712,385**
Current liabilities		
Trade and other payables	60,525,042	60,639,593
Current Tax Liability	14,149,318	12,751,846
Finance Lease	62,371,295	8,628,561
Bank Overdraft	17,830,834	17,040,757
Amounts due to related parties	25,588,677	66,158,351
Total current liabilities	**180,465,166**	**165,219,108**
Other liabilities		
Liabilities	23,353,347	9,754,699
Provisions & rent deposits held	10,024,499	7,693,780
Total liabilities	**320,424,149**	**286,379,972**
Total equity and liabilities	**1,823,460,191**	**1,585,902,146**

Approved by:

Mr Patrick Wamae
For Chairman
October 12, 2026

Felix Kimanthi
Group CEO